

Large Joint Manufacturer Profiles

Biomet, Inc.

Location: Warsaw, IN

Status: Privately Held

Knee Implant Market Presence

<i>Key Products</i>	Vanguard® Knee System Oxford® Partial Knee
<i>Market Share</i>	11.5%
<i>2Q09 Knee Revenue (\$mm)</i> \$	194.0
<i>% of Total Revenue</i>	31.3%

Hip Implant Market Presence

<i>Key Products</i>	M2a-Magnum™ Taperloc™ Hip System
<i>Market Share</i>	10.4%
<i>2Q09 Hip Revenue (\$mm)</i> \$	134.7
<i>% of Total Revenue</i>	21.7%

DePuy, Inc., A Johnson & Johnson Company

Location: Warsaw, IN

Status: A Division of Johnson & Johnson - JNJ

Knee Implant Market Presence

<i>Key Products</i>	LCS™ Complete Knee System Sigma® Rotating Platform Knee
<i>Market Share</i>	21.8%
<i>2Q09 Knee Revenue (\$mm)</i> \$	357.0
<i>% of Total Revenue</i>	27.0%

Hip Implant Market Presence

<i>Key Products</i>	Pinnacle® Acetabular System ASR™ XL Duraloc® Acetabular System
<i>Market Share</i>	21.6%
<i>2Q09 Hip Revenue (\$mm)</i> \$	274.0
<i>% of Total Revenue</i>	20.7%

Exactech, Inc.

Location: Gainesville, FL
Status: Public - EXAC

Knee Implant Market Presence

Key Products Optetrak® Cruciate Retaining
Optetrak® Posterior Stabilized

Market Share 1.1%

2Q09 Knee Revenue (\$mm) \$ 18.9

% of Total Revenue 43.6%

Hip Implant Market Presence

Key Products Novation® Primary Systems
AcuMatch® Systems

Market Share 0.5%

2Q09 Hip Revenue (\$mm) \$ 6.7

% of Total Revenue 15.5%

Smith & Nephew, Inc.

Location: Memphis, TN
Status: Public - SNN

Knee Implant Market Presence

Key Products Journey™ Active Knee Solutions
Legion™ Total Knee System

Market Share 11.4%

2Q09 Knee Revenue (\$mm) \$ 189.0

% of Total Revenue 20.4%

Hip Implant Market Presence

Key Products Birmingham™ Hip Resurfacing System
R3™ Acetabular System

Market Share 12.6%

2Q09 Hip Revenue (\$mm) \$ 168.0

% of Total Revenue 18.1%

Stryker, Inc.

Location: Kalamazoo, MI

Status: Public - SYK

Knee Implant Market Presence

<i>Key Products</i>	Triathlon™ Knee System Scorpio™ Knee System
<i>Market Share</i>	20.8%
<i>2Q09 Knee Revenue (\$mm)</i> \$	305.3
<i>% of Total Revenue</i>	18.7%

Hip Implant Market Presence

<i>Key Products</i>	Accolade™ Plus Cormet™ Hip Resurfacing System
<i>Market Share</i>	18.7%
<i>2Q09 Hip Revenue (\$mm)</i> \$	277.1
<i>% of Total Revenue</i>	17.0%

Wright Medical Technology, Inc.

Location: Arlington, TN

Status: Public - WMGI

Knee Implant Market Presence

<i>Key Products</i>	Advance® Total Knee System Link® MITUS®
<i>Market Share</i>	1.8%
<i>2Q09 Knee Revenue (\$mm)</i> \$	30.2
<i>% of Total Revenue</i>	25.4%

Hip Implant Market Presence

<i>Key Products</i>	Conserve® Total Hip System Lineage® Acetabular Cup System
<i>Market Share</i>	3.1%
<i>2Q09 Hip Revenue (\$mm)</i> \$	41.1
<i>% of Total Revenue</i>	34.6%

Zimmer, Inc.

Location: Warsaw, IN
Status: Public - ZMH

Knee Implant Market Presence

Key Products NexGen® Gender Solutions™
Natuarl-Knee II® Knee Systems

Market Share 26.4%

2Q09 Knee Revenue (\$mm) \$ 438.0

% of Total Revenue 42.9%

Hip Implant Market Presence

Key Products VerSys® Total Hip Systems
Zimmer® M/L Taper Hip Prosthesis

Market Share 23.2%

2Q09 Hip Revenue (\$mm) \$ 308.0

% of Total Revenue 30.2%
